

October 15, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer

1-7-2 Otemachi, Chiyoda-ku, Tokyo

SANKEI REAL ESTATE Inc.

Representative: Yuichi Ota, Executive Director

(TSE code: 2972)

Asset Management Company

Sankei Building Asset Management Co., Ltd.

Representative: Yuichi Ota

President and Chief Executive Officer

Contact: Atsushi Mukai

Director and Chief Finance & IR Officer

TEL: +81-3-5542-1316

Notice Concerning Partial Amendment to “(REIT) Financial Report for the Fiscal Period Ended August 2020”

SANKEI REAL ESTATE Inc. (“SANKEI REAL ESTATE”) announces that it made partial amendments to “(REIT) Financial Report for the Fiscal Period Ended August 2020” announced on October 15, 2020. The amended parts are underlined.

[Amended Part]

Summary

- Operating Forecasts for the Fiscal Period Ending February 2021 (from September 1, 2020, to February 28, 2021) and Operating Forecasts for the Fiscal Period Ending August 2021 (from March 1, 2021, to August 31, 2021)

“Distributions in excess of earnings per unit”

<Before Amendment>

(% figures are the rate of period-on-period increase (decrease))

	Operating revenue		Operating profit		Ordinary profit		Net profit		Distribution per unit (excluding distributions in excess of earnings)	Distributions in excess of earnings per unit
	million yen	%	million yen	%	million yen	%	million yen	%	yen	yen
Fiscal period Ending Feb. 2021	2,135	6.5	1,051	5.5	955	5.7	954	5.7	2,676	<u>2,676</u>
Ending Aug. 2021	2,166	1.5	1,064	1.3	958	0.3	957	0.3	2,684	<u>2,684</u>

<After Amendment>

(% figures are the rate of period-on-period increase (decrease))

	Operating revenue		Operating profit		Ordinary profit		Net profit		Distribution per unit (excluding distributions in excess of earnings)	Distributions in excess of earnings per unit
	million yen	%	million yen	%	million yen	%	million yen	%	yen	yen
Fiscal period Ending Feb. 2021	2,135	6.5	1,051	5.5	955	5.7	954	5.7	2,676	-
Ending Aug. 2021	2,166	1.5	1,064	1.3	958	0.3	957	0.3	2,684	-

* SANKEI REAL ESTATE Inc. website: <https://www.s-reit.co.jp/en/>